(This document has been translated from the original document in Japanese. In the event of any discrepancy between this English translation and the original document in Japanese, the original document in Japanese shall prevail.)

August 5, 2026

Name of Company: Sanshin Electronics Co., Ltd.
Representative: Toshiro Suzuki (Representative Director, CEO)
(Code No. 8150 Listed in the Prime Market of the Tokyo Stock Exchange)
Enquiries to: Jun-ichi Murakami (Director, Senior Operating Officer and Senior General Manager of Finance & Accounting Division)
(Tel: +81-3-3453-5111)

For Immediate Release:

Notice Regarding Upward Revision of Consolidated Business Results Forecast for the First Half of the Fiscal Year (interim period)

In view of recent business trends, the consolidated business results forecast for the first half of the fiscal year (interim period) ending March 31, 2027 announced on May 14, 2026 has been revised upward as follows.

Details

1. Revision of the consolidated business results forecast for the first half of the fiscal year ending March 31, 2027 (April 1 to September 30, 2026)

(1) Details of revisions

	Net sales	Operating profit	Ordinary profit	Interim net profit attributable to shareholders of parent company	Interim net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	83,000	1,600	1,300	1,000	81.68
Current Forecast (B)	86,000	2,300	2,000	1,600	130.69
Increase/Decrease (B-A)	3,000	700	700	600	
Rate of Increase/Decrease (%)	3.6	43.8	53.8	60.0	
(Reference) Results for the First Half of Previous Term (Six Months Ended September 30, 2025)	87,781	3,269	2,919	2,526	206.55

(2) Reason

The Group is composed of two businesses: the device business, which mainly sells semiconductors/electronic components and provides technical support, and the solution business, which mainly develops ICT solutions.

For the first half of the fiscal year ending March 31, 2027, following a thorough review of progress from April to July and the outlook from August onwards, the Company expects the device business to perform strongly, particularly due to strong sales for vehicle-systems and data-center storage applications, markets in which the Company has been strengthening sales expansion efforts in anticipation of medium- to long-term demand growth. The Company also expects the Solutions Business to perform strongly overall in each field, including business units such as network systems and application systems, against the backdrop of robust DX investment in both the public and private sectors. As a result, both businesses are expected to exceed their original plans in terms of net sales and segment profit. Accordingly, the Company has revised the previously announced forecast figures as stated above.

Regarding the full-year earnings forecast, the Company has decided to maintain the forecast figures announced on May 14, 2026, at this time, as a thorough review of the earnings plan for the third quarter and thereafter, including its relationship with the aforementioned factors for revision, has not yet been completed, and because there are procurement concerns for certain products handled by the Company. Going forward, the Company will continue to review the full-year earnings forecast figures and will disclose any revisions if they become necessary. In addition, regarding the forecast dividend per share, if the full-year earnings forecast is revised, the Company will consider revising the dividend forecast based on its dividend policy of targeting a consolidated dividend payout ratio of 50%. However, at this time, the Company has decided to maintain the forecast figures announced on May 14, 2026.

Note: The above forecast constitutes a judgement based on information available as of the time of publication of this document. Actual business results may differ from the forecast as a result of a wide range of future factors.

End