August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Sanshin Electronics Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 8150
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Representative: Toshiro Suzuki, Representative Director, CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	43,608	8.0	1,127	20.5	942	31.8	806	(12.4)
June 30, 2025	40,394	15.6	936	(25.4)	715	(18.2)	920	73.6

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,326 million [142.3%]
For the three months ended June 30, 2025: ¥547 million [(71.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	65.88	-
June 30, 2025	75.24	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	82,590	45,469	55.0
March 31, 2026	91,037	45,995	50.5

Reference: Equity
As of June 30, 2026: ¥45,399 million
As of March 31, 2026: ¥45,932 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	40.00	-	150.00	190.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		40.00		100.00	140.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	86,000	(2.0)	2,300	(29.6)	2,000	(31.5)	1,600	(36.7)	130.69
Fiscal year ending March 31, 2027	186,000	7.9	5,550	(19.7)	5,000	(17.7)	3,600	(27.3)	294.06

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: Yes
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	16,281,373 shares
As of March 31, 2026	16,281,373 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,038,784 shares
As of March 31, 2026	4,038,755 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	12,242,600 shares
Three months ended June 30, 2025	12,230,677 shares

Note: The number of treasury shares at the end of the fiscal year includes the Company's shares (111,800 shares in the first quarter of the fiscal year ending March 31, 2027 and 111,800 shares in the fiscal year ending March 31, 2026) held by the trust related to the performance-linked stock-based compensation plan for directors (excluding directors who are members of the Audit and Supervisory Committee and outside directors). In addition, the Company's shares held by the Trust are included in the treasury stock deducted in the calculation of the average number of shares during the period (111,800 shares in the first quarter of the fiscal year ending March 31, 2027 and 123,800 shares in the first quarter of the fiscal year ending March 31, 2026).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are forward-looking statements based on information available at the time of publication, and are not intended to be a promise by the Company to realize them. In addition, actual results may differ from forecasts due to various factors.
Matters related to earnings forecasts are referred to in Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,680	8,683
Notes and accounts receivable - trade, and contract assets	42,387	38,565
Electronically recorded monetary claims - operating	2,235	2,249
Merchandise	20,966	20,321
Partly-finished work	4	24
Other	5,362	2,061
Allowance for doubtful accounts	(17)	(19)
Total current assets	80,619	71,885
Non-current assets		
Property, plant and equipment	6,194	6,076
Intangible assets	386	382
Investments and other assets		
Retirement benefit asset	642	779
Other	3,199	3,471
Allowance for doubtful accounts	(4)	(4)
Total investments and other assets	3,837	4,246
Total non-current assets	10,418	10,705
Total assets	91,037	82,590

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Electronically recorded obligations - operating	1,546	1,535
Accounts payable - trade	18,394	16,143
Short-term borrowings	19,752	14,682
Income taxes payable	1,406	338
Provisions	738	329
Other	2,026	2,526
Total current liabilities	43,864	35,555
Non-current liabilities		
Other	1,177	1,565
Total non-current liabilities	1,177	1,565
Total liabilities	45,042	37,121
Net assets		
Shareholders' equity		
Share capital	14,811	14,811
Capital surplus	16	16
Retained earnings	31,716	30,670
Treasury shares	(8,691)	(8,691)
Total shareholders' equity	37,852	36,805
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,535	1,603
Deferred gains or losses on hedges	(110)	(85)
Foreign currency translation adjustment	6,253	6,686
Remeasurements of defined benefit plans	401	389
Total accumulated other comprehensive income	8,079	8,593
Non-controlling interests	63	70
Total net assets	45,995	45,469
Total liabilities and net assets	91,037	82,590

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	40,394	43,608
Cost of sales	36,712	39,405
Gross profit	3,682	4,202
Selling, general and administrative expenses	2,746	3,075
Operating profit	936	1,127
Non-operating income		
Interest income	45	21
Dividend income	16	27
Other	37	27
Total non-operating income	100	76
Non-operating expenses		
Interest expenses	126	99
Foreign exchange losses	186	148
Other	7	12
Total non-operating expenses	320	260
Ordinary profit	715	942
Extraordinary income		
Gain on sale of non-current assets	1,082	-
Gain on sale of investment securities	-	318
Total extraordinary income	1,082	318
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Loss on sale of investment securities	-	0
Loss due to bank transfer fraud at overseas subsidiary	256	-
Total extraordinary losses	256	0
Profit before income taxes	1,541	1,261
Income taxes - current	461	248
Income taxes - deferred	159	199
Total income taxes	620	448
Profit	920	813
Profit attributable to non-controlling interests	0	6
Profit attributable to owners of parent	920	806

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	920	813
Other comprehensive income		
Valuation difference on available-for-sale securities	250	68
Deferred gains or losses on hedges	(37)	25
Foreign currency translation adjustment	(588)	432
Remeasurements of defined benefit plans, net of tax	1	(12)
Total other comprehensive income	(373)	513
Comprehensive income	547	1,326
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	546	1,320
Comprehensive income attributable to non-controlling interests	0	6

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Device business	Solution business	Total
Sales			
Revenues from external customers	37,238	3,156	40,394
Transactions with other segments	-	-	-
Total	37,238	3,156	40,394
Segment Profit	562	153	715

Note: Segment profit is consistent with ordinary income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Device business	Solution business	Total
Sales			
Revenues from external customers	39,414	4,193	43,608
Transactions with other segments	-	-	-
Total	39,414	4,193	43,608
Segment Profit	708	233	942

Note: Segment profit is consistent with ordinary income in the quarterly consolidated statements of income.