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(Code No. 8150 Listed in the Prime Market of the Tokyo Stock Exchange)

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For Immediate Release:

Notice Regarding Upward Revision of Consolidated Business Results Forecast for the First Half of the Fiscal Year (interim period)

In view of recent business trends, the consolidated business results forecast for the first half of the fiscal year (interim period) ending March 31, 2026 announced on August 19, 2025 has been revised upward as follows.

Details

1. Revision of the consolidated business results forecast for the first half of the fiscal year ending March 31, 2026 (April 1 to September 30, 2025)

(1) Details of revisions

	Net sales	Operating profit	Ordinary profit	Interim net profit attributable to shareholders of parent company	Interim net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	86,000	2,100	2,000	1,900	155.35
Current Forecast (B)	87,700	3,200	2,900	2,500	204.36
Increase/Decrease (B-A)	1,700	1,100	900	600	
Rate of Increase/Decrease (%)	2.0	52.4	45.0	31.6	
(Reference) Results for the First Half of Previous Term (Six Months Ended September 30, 2024)	75,153	2,227	1,923	1,357	111.15

(2) Reason

The Group is composed of two businesses: the device business, which mainly sells semiconductors/electronic components and provides technical support, and the solution business, which mainly develops ICT solutions.

On August 19, 2025, the Company revised its consolidated business results forecast for the first half of the fiscal year ending March 31, 2026. However, some of the projects in the solutions business that were expected to be completed in the third quarter or later were moved up from the previous forecast. As a result, the forecast has been revised as shown above.

Regarding the full-year earnings forecasts, the Company will promptly disclose any necessary revisions after closely examining the sales plan for the third quarter and beyond.

Note: The above forecast constitutes a judgement based on information available as of the time of publication of this document. Actual business results may differ from the forecast as a result of a wide range of future factors.

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